

McDERMOTT WILL & EMERY LLP

Timothy W. Walsh

Darren Azman

Ravi Vohra

340 Madison Avenue

New York, New York 10173

Telephone: (212) 547-5615

Facsimile: (212) 547-5444

*Proposed Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
AGERA ENERGY LLC, <i>et al.</i> , ¹)	
)	Case No. 19-23802 (RDD)
Debtors.)	
)	(Jointly Administered)

**NOTICE OF WITHDRAWAL OF
DEBTORS' MOTION FOR ENTRY OF AN ORDER
AUTHORIZING AND DIRECTING ASSUMPTION OF THE
AMENDED RESTRUCTURING SUPPORT AGREEMENT TERM SHEET**

PLEASE TAKE NOTICE that Agera Energy LLC and the above-captioned debtors, as debtors and debtors in possession (collectively, the "Debtors") in these chapter 11 cases (these "Chapter 11 Cases"), hereby withdraw the *Debtors' Motion for Entry of an Order Authorizing and Directing Assumption of the Amended Restructuring Support Agreement Term Sheet* (the "RSA Motion"), dated October 11, 2019 [ECF No. 71].

¹ The Debtors, together with the last four digits of each Debtor's federal tax identification number, are: Agera Energy LLC (8122); Agera Holdings, LLC (3335); energy.me midwest llc (9484); Aequitas Energy, Inc. (7988); Utility Recovery LLC (4351); and Agera Solutions LLC (8749). The location of the Debtors' corporate headquarters and the service address for all Debtors is 555 Pleasantville Road, S-107, Briarcliff Manor, NY 10510.

Dated: November 6, 2019
New York, New York

MCDERMOTT WILL & EMERY LLP

/s/ Darren Azman

Timothy W. Walsh

Darren Azman

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Facsimile: (212) 547-5444

Email: dazman@mwe.com

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